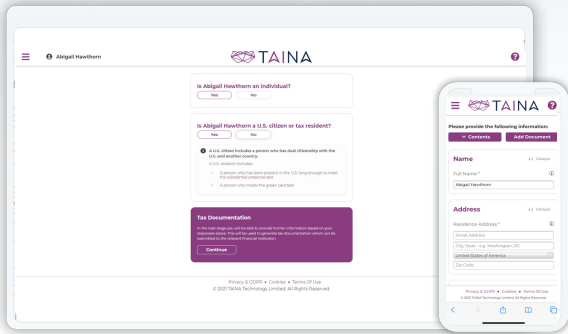


TAINA



ONLINE CUSTOMER & INVESTOR PORTAL

ONBOARD NEW CUSTOMERS DIGITALLY BY ALLOWING THEM TO COMPLETE AND SUBMIT TAX FORMS FROM ANY DEVICE

Reduce your rejection rates by over 85% by allowing your customers to seamlessly complete and submit all types of W-series and CRS forms, through their computer or mobile device.

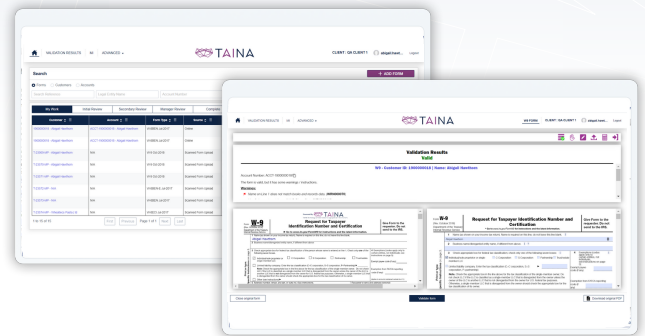
Simplify and enhance your customer experience with simple and intuitive tax forms, that have tips and hints based on IRS guidelines and instant validation checks alerting your customers of any errors that must be fixed before submission.

IMPROVE YOUR CUSTOMER EXPERIENCE WITH A SIMPLE AND SLEEK QUESTIONNAIRE BASED JOURNEY THAT REQUIRES NO TAX FORM?

Provide a sleek and easy no tax form customer journey for customers who dislike or are unfamiliar with traditional tax forms. Provide simple questions in an interview style format, saving your customer 63% of their time in filling out tax forms.

FOR MORE INFO VISIT OUR WEBSITE WWW.TAINA.TECH

CONNECT WITH US



TAX OPERATIONS VALIDATION PORTAL

SCAN FORMS WITH WORDCLASS OCR

With no manual intervention our world class OCR reads and validates all electronically completed, typed tax forms and cross checks all information. Easily fix errors with most likely matches based on internally and publicly available databases including IRS GIIN list and live stock exchanges.

BUILT IN WORKFLOW

Streamline your validation process by 75% with our built in workflow and scanned forms module. Enable multi-level review with 4 eye checks, expert reviewer, supporting documentation uploads and validation overrides before forms are marked complete.

INTERMEDIARY TOOL

Create, validate and visualize complex intermediary structures with our W-8IMY allocation statement functionality. Automatically validate and build complex IMY structures into user-friendly structure charts with all key information up to 100 layers deep.

WITHHOLDING TAX CALCULATION ENGINE

Calculate the withholding rates of beneficial owners and partners for 28 different income types. View withholding rates in a graphical intermediary tree structure when integrated with our W-8IMY allocation statement functionality.

ONGOING MONITORING ENGINE & DASHBOARD

Identify and remediate forms with conflicting information or that have expired. Identify change in circumstances using our ongoing monitoring engine and dashboard.

AUDIT PORTAL

Reduce your risk of fines by ensuring you can evidence compliance with a robust and detailed audit trail with our audit portal.