



**NO TECHNICAL
RESOURCE**

REQUIRED FOR SETUP

Accelerated Deployment Model

Solution deployments can often be costly and require large amounts of technical resource and valuable internal IT time. TAINA Accelerate is a cost effective, accelerated deployment model that solves this problem by enabling clients to set up their TAINA platform themselves with no technical knowledge or IT resource.

TAINA's new out of box offering allows clients to start validating forms against the latest regulations and Customers/Accounts within a day of purchase using a model environment hosted for you in the TAINA Cloud. Clients would still have access to TAINA's core features and access to TAINA's full suite of W forms, CRS Self-certifications and Combined FATCA/CRS Forms.

<p>Features Available for TAINA Accelerate</p>	<ul style="list-style-type: none"> • Create different data swim-lanes, users, roles and permissions • Collect forms via: Digital Entry, OCR of Scanned forms, or End Customers input via your own white-labelled Portal • Validate forms using the TAINA Rules Engine and crosscheck with Records • Take Forms through standard 4 eye workflow and create centralised audit trail • Use TAINA's Withholding Calculator to see resulting rates • Enhance 2 eye workflow and Straight Through Processing • Multi-Tier Manager • CIC Monitoring • If you provide us with a logo and preferred colours we can white-label your platform to match your brand.
<p>Tax Forms Available</p>	<ul style="list-style-type: none"> • Can have a combination of W8, W9, CRS, and Combined FATCA-CRS forms • CRS and Combined Forms OCR only use the Standard TAINA format
<p>Ability to start up</p>	<ul style="list-style-type: none"> • Drag and Drop bulk-upload of Customers Records via Excel • Enable End Customers to access and fill in forms online via Authent-a-link*
<p>Hosting</p>	<ul style="list-style-type: none"> • TAINA Cloud with Shared Server hosting
<p>Training & Support</p>	<ul style="list-style-type: none"> • Access to TAINA Training materials and 8 hours of training • Support Desk with standard level SLAs